



IRA Charitable Rollover

Thanks to our friends at the United Way for letting us know about this giving option.

Please consider naming PS-S as a recipient for your IRA charitable rollover. Through this gift, you will further the mission of PS-S, while also enjoying a tax benefit.

If you are 70½ or older, you can roll over up to \$100,000 from your IRA to charity without paying federal income tax. Even better, your gift qualifies for your required minimum distribution (RMD).

This gift will also benefit you in the following ways:

Reduce Your Taxable Income

By rolling over some or all of your RMD from your IRA to charity, you can reduce your taxable income this year.

Lower Your Social Security Tax

Reducing your taxable income with an IRA rollover gift may also reduce the tax due on your social security payments.

Avoid IRS Tax Limits

IRA rollover gifts may be made over and above the normal cash gift limit (50% of your adjusted gross income).

Nonitemizers: Enjoy Charitable Gift Benefits!

If you do not itemize your deductions, you can still benefit from the reduction in income and tax resulting from an IRA rollover gift.

If you have any questions, please call Audrey at 970-635-5905 or contact her via e-mail at Audrey@ps-s.org. Thank you for considering this special donation to Project Self-Sufficiency!